



Your Medicare Planning Checklist.

6–8 months before: Research

- ☐ **Learn about Medicare** basics, including plan types and eligibility, at **MedicareMadeClear.com**.
- ☐ **Start receiving our helpful emails**, which will provide important dates, resources and steps to enroll when you're ready. Sign up at **MedicareMadeClear.com**.

4–5 months before: Prepare

- ☐ **If you're collecting Social Security benefits**, you should be automatically enrolled in Medicare Parts A and B.
- ☐ **If you're not collecting Social Security benefits**, contact your local Social Security office to enroll in Medicare Part A and B.
- ☐ **If you're switching from an employee-sponsored health care plan**, contact the benefits administrator to learn what you may need to do.

2–3 months before: Enroll

- ☐ **Watch for your Medicare card** to arrive in the mail. You'll need it to enroll in a Medicare Advantage plan.
- ☐ **Call me for answers to your questions** or to set up a one-to-one meeting to help you enroll. Call **901-488-8150** to get started.
- ☐ **Attend an informative meeting** in your neighborhood.
- ☐ **Compare the benefits** and costs of the plans available in your area.

On or after your birthday: Don't delay

Enrolling before your birthday month ensures you have a Medicare plan on the first day of the month you turn 65. Your Initial Enrollment Period (IEP) starts 3 months before the month you turn 65 and ends 3 months after. Be sure to enroll during your initial enrollment period to avoid the late enrollment penalty. As soon as you're ready to enroll, I'm here to help.

Have questions about Medicare? I'm here to help.

Joe Fracchia

Licensed Sales Representative

901-488-8150, TTY 711

UHCMedicareSolutions.com



Plans are insured through UnitedHealthcare Insurance Company or one of its affiliated companies. For Medicare Advantage and Prescription Drug Plans: A Medicare Advantage organization with a Medicare contract and a Medicare-approved Part D sponsor. Enrollment in these plans depends on the plan's contract renewal with Medicare.